

# Debt Maturities



(\$ in millions)

	2024	2025	2026	2027	2028	2029+	Total
PPL Capital Funding	\$0	\$0	\$650	\$0	\$1,000	\$1,396	\$3,046
PPL Electric Utilities	\$0	\$0	\$0	\$108	\$0	\$4,541	\$4,649
Louisville Gas & Electric <sup>(1)</sup>	\$0	\$300	\$90	\$260	\$0	\$1,839	\$2,489
Kentucky Utilities <sup>(1)</sup>	\$0	\$250	\$164	\$60	\$0	\$2,615	\$3,089
Rhode Island Energy <sup>(2)</sup>	\$1	\$1	\$0	\$0	\$350	\$1,150	\$1,502
<b>Total Debt Maturities<sup>(3)</sup></b>	<b>\$1</b>	<b>\$551</b>	<b>\$904</b>	<b>\$428</b>	<b>\$1,350</b>	<b>\$11,541</b>	<b>\$14,775</b>

Note: As of December 31, 2023. Totals may not sum due to rounding.

(1) Amounts reflect the timing of any put option on municipal bonds that may be put by the holders before the bonds' final maturities.

(2) Amounts reflect sinking fund payments that are due annually until the bond's final maturity.

(3) Does not reflect unamortized debt issuance costs and unamortized premiums (discounts) totaling (\$163 million).

## LONG-TERM DEBT MATURITY SCHEDULE

## PPL CORPORATION

12/31/2023

CUSIP / ISIN	Stated Maturity Date	Put Date	Coupon	Amount Outstanding (000's USD)	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034 & Beyond
<b>PPL CAPITAL FUNDING, INC.</b>															
<b>Senior Unsecured Notes</b>															
69352PAL7	05/15/2026		3.100	650,000	-	-	650,000	-	-	-	-	-	-	-	-
69352PAQ6	04/15/2030		4.125	431,119	-	-	-	-	-	-	431,119	-	-	-	-
69352PAH6	06/01/2043		4.700	70,811	-	-	-	-	-	-	-	-	-	-	70,811
69352PAJ2	03/15/2044		5.000	177,124	-	-	-	-	-	-	-	-	-	-	177,124
69352PAM5	09/15/2047		4.000	236,845	-	-	-	-	-	-	-	-	-	-	236,845
<b>Exchangeable Notes</b>															
69352PAR4	03/15/2028		2.875	1,000,000	-	-	-	-	1,000,000	-	-	-	-	-	-
<b>Junior Subordinated Notes</b>															
69352PAC7	03/30/2067		Floating	480,000	-	-	-	-	-	-	-	-	-	-	480,000
				<b>3,045,899</b>	<b>-</b>	<b>-</b>	<b>650,000</b>	<b>-</b>	<b>1,000,000</b>	<b>-</b>	<b>431,119</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>964,780</b>
<b>PPL ELECTRIC UTILITIES CORPORATION</b>															
<b>Senior Secured/First Mortgage Bonds</b>															
69351UAH6	08/15/2037		6.450	250,000	-	-	-	-	-	-	-	-	-	-	250,000
69351UAM5	05/15/2039		6.250	300,000	-	-	-	-	-	-	-	-	-	-	300,000
69351UAN3	07/15/2041		5.200	250,000	-	-	-	-	-	-	-	-	-	-	250,000
69351UAR4	07/15/2043		4.750	350,000	-	-	-	-	-	-	-	-	-	-	350,000
69351UAS2	06/15/2044		4.125	300,000	-	-	-	-	-	-	-	-	-	-	300,000
69351UAV5	06/15/2048		4.150	400,000	-	-	-	-	-	-	-	-	-	-	400,000
69351UAT0	10/01/2045		4.150	350,000	-	-	-	-	-	-	-	-	-	-	350,000
69351UAU7	06/01/2047		3.950	475,000	-	-	-	-	-	-	-	-	-	-	475,000
69351UAW3	10/01/2049		3.000	400,000	-	-	-	-	-	-	-	-	-	-	400,000
69351UBA0	05/15/2033		5.000	600,000	-	-	-	-	-	-	-	-	-	600,000	-
69351UBB8	05/15/2053		5.250	750,000	-	-	-	-	-	-	-	-	-	-	750,000
<b>Municipal Bonds (Secured by First Mortgage Bonds)<sup>(1)</sup></b>															
524808BZ4	02/15/2027		2.625	108,250	-	-	-	108,250	-	-	-	-	-	-	-
524808BY7	09/01/2029		3.000	115,500	-	-	-	-	-	115,500	-	-	-	-	-
				<b>4,648,750</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>108,250</b>	<b>-</b>	<b>115,500</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>600,000</b>	<b>3,825,000</b>
<b>KENTUCKY UTILITIES COMPANY</b>															
<b>First Mortgage Bonds</b>															
491674BK2	10/01/2025		3.300	250,000	-	250,000	-	-	-	-	-	-	-	-	-
491674BM8	06/01/2050		3.300	500,000	-	-	-	-	-	-	-	-	-	-	500,000
491674BG1/BF3	11/01/2040		5.125	750,000	-	-	-	-	-	-	-	-	-	-	750,000
491674BJ5	11/15/2043		4.650	250,000	-	-	-	-	-	-	-	-	-	-	250,000
491674BL0	10/01/2045		4.375	550,000	-	-	-	-	-	-	-	-	-	-	550,000
491674BN6	04/15/2033		5.450	400,000	-	-	-	-	-	-	-	-	-	400,000	-
<b>Municipal Bonds (Secured by First Mortgage Bonds)<sup>(1)</sup></b>															
144838AE9	09/01/2042	09/01/2026	Floating	96,000	-	-	96,000	-	-	-	-	-	-	-	-
14483RAQ0	02/01/2026		3.375	17,875	-	-	17,875	-	-	-	-	-	-	-	-
14483RAV9	02/01/2032		2.000	77,947	-	-	-	-	-	-	-	-	77,947	-	-
144838AA7	02/01/2032		Floating	20,930	-	-	-	-	-	-	-	-	20,930	-	-
144838AB5	02/01/2032		Floating	2,400	-	-	-	-	-	-	-	-	2,400	-	-
587824AA1	02/01/2032		Floating	7,400	-	-	-	-	-	-	-	-	7,400	-	-
62479PAA4	02/01/2032		Floating	2,400	-	-	-	-	-	-	-	-	2,400	-	-
14483RAU1	10/01/2034		2.125	54,000	-	-	-	-	-	-	-	-	-	-	54,000
14483RAR8	10/01/2034	09/01/2026	Floating	50,000	-	-	50,000	-	-	-	-	-	-	-	-
896221AE8	06/01/2054	06/01/2027	Floating	60,000	-	-	-	60,000	-	-	-	-	-	-	-
				<b>3,088,952</b>	<b>-</b>	<b>250,000</b>	<b>163,875</b>	<b>60,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>111,077</b>	<b>400,000</b>	<b>2,104,000</b>

## LONG-TERM DEBT MATURITY SCHEDULE

## PPL CORPORATION

12/31/2023

CUSIP / ISIN	Stated Maturity Date	Put Date	Coupon	Amount Outstanding (000's USD)	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034 & Beyond
<b>LOUISVILLE GAS AND ELECTRIC COMPANY</b>															
<b>First Mortgage Bonds</b>															
546676AW7	10/01/2025		3.300	300,000	-	300,000	-	-	-	-	-	-	-	-	-
546676AU1	11/15/2040		5.125	285,000	-	-	-	-	-	-	-	-	-	-	285,000
546676AV9	11/15/2043		4.650	250,000	-	-	-	-	-	-	-	-	-	-	250,000
546676AX5	10/01/2045		4.375	250,000	-	-	-	-	-	-	-	-	-	-	250,000
546676AY3	04/01/2049		4.250	400,000	-	-	-	-	-	-	-	-	-	-	400,000
546676AZ0	04/15/2033		5.450	400,000	-	-	-	-	-	-	-	-	-	400,000	-
<b>Municipal Bonds (Secured by First Mortgage Bonds)<sup>(1)</sup></b>															
896224BC5	09/01/2026		0.625	27,500	-	-	27,500	-	-	-	-	-	-	-	-
896224BB7	11/01/2027		1.350	35,000	-	-	-	35,000	-	-	-	-	-	-	-
546749AU6	11/01/2027		1.350	35,000	-	-	-	35,000	-	-	-	-	-	-	-
546749AT9	10/01/2033		2.000	128,000	-	-	-	-	-	-	-	-	-	128,000	-
546751AN8	06/01/2033		Floating	31,000	-	-	-	-	-	-	-	-	-	31,000	-
546751AM0	06/01/2033		Floating	35,200	-	-	-	-	-	-	-	-	-	35,200	-
546749AS1	09/01/2026		0.900	22,500	-	-	22,500	-	-	-	-	-	-	-	-
896224BA9	09/01/2044	09/01/2027	Floating	125,000	-	-	-	125,000	-	-	-	-	-	-	-
896221AD0	06/01/2033		3.750	60,000	-	-	-	-	-	-	-	-	-	60,000	-
546749AR3	02/01/2035	07/01/2026	Floating	40,000	-	-	40,000	-	-	-	-	-	-	-	-
896221AF5	06/01/2054	06/01/2027	Floating	65,000	-	-	-	65,000	-	-	-	-	-	-	-
				<b>2,489,200</b>	<b>-</b>	<b>300,000</b>	<b>90,000</b>	<b>260,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>654,200</b>	<b>1,185,000</b>
<b>RHODE ISLAND ENERGY</b>															
<b>First Mortgage Bonds<sup>(2)</sup></b>															
743753D@1	12/15/2025		7.500	1,500	750	750	-	-	-	-	-	-	-	-	-
<b>Senior Unsecured Notes</b>															
631005BJ3	04/09/2030		3.395	600,000	-	-	-	-	-	-	600,000	-	-	-	-
631005BH7	08/01/2028		3.919	350,000	-	-	-	-	350,000	-	-	-	-	-	-
631005BF1	12/10/2042		4.170	250,000	-	-	-	-	-	-	-	-	-	-	250,000
631005BC8	03/15/2040		5.638	300,000	-	-	-	-	-	-	-	-	-	-	300,000
				<b>1,501,500</b>	<b>750</b>	<b>750</b>	<b>-</b>	<b>-</b>	<b>350,000</b>	<b>-</b>	<b>600,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>550,000</b>
<b>Total Domestic Maturities</b>				<b>14,774,301</b>	<b>750</b>	<b>550,750</b>	<b>903,875</b>	<b>428,250</b>	<b>1,350,000</b>	<b>115,500</b>	<b>1,031,119</b>	<b>-</b>	<b>111,077</b>	<b>1,654,200</b>	<b>8,628,780</b>

(1) Maturity shown in year that the bonds can be put back to the company.

(2) Maturity shown in year that the bond's sinking fund payment is due.